

SUPPLEMENTARY DISCLOSURE – NOOSA MINING CONFERENCE

Aurelia Metals Limited's (ASX: AMI) (**Aurelia** or the **Company**) provides this supplementary disclosure in relation to its Mineral Resource Estimates stated in its ASX announcement dated 14 November 2024 titled "Noosa Mining Conference – Presentation".

A breakdown of the categories of mineral resource estimates stated are contained in the Annexures (as disclosed in AMI's ASX announcement dated 29 August 2024 "2024 Group Mineral Resource and Ore Reserve Statement") as outlined below.

- On slide 6 of the presentation the Mineral Resource Estimate for Peak is stated, as well as a break-down of the Mineral Resource Estimate between the Peak North Mine and South Mine and by copper and zinc-lead. A breakdown of the Peak Mineral Resource Estimate by category is provided in Annexures C, D, E, F, G and H.
- On slide 7 of the presentation the Mineral Resource Estimate for the Federation Mine is stated. A breakdown of the Federation Mine Mineral Resource Estimate by category is provided in Annexure B.
- On slide 8 of the presentation the copper and zinc-lead Mineral Resource Estimates for the Great Cobar Copper Project is stated. A breakdown of the Great Cobar Mineral Resource Estimate by category is provided in Annexures I and J.
- On slide 10 of the presentation a Mineral Resource Estimate for the Aurelia Group is stated. A breakdown of the Group Mineral Resource Estimate is provided in Annexure A.

AMI confirms that it is not aware of any new information or data that materially affects the information contained in its ASX announcements dated 29 August 2024 "2024 Group Mineral Resource and Ore Reserve Statement" and 28 April 2022 "Further drilling success across the Aurelia portfolio" and all material assumptions and technical parameters underpinning the estimates stated in those announcements continue to apply and have not materially changed.

This announcement has been approved for release by the Managing Director of Aurelia Metals.

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About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding and two polymetallic underground mines, the Peak and Federation Mines, located in the Cobar Basin in western New South Wales (NSW). In addition, Aurelia has a consented, high-grade copper development project located proximate to the Peak Mine underground infrastructure, Great Cobar.

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Annexure A: Group Mineral Resource Estimate (MRE) as at 30 June 2024.

Class	Tonnes (kt)	Cu (%)	Au (g/t)	Zn (%)	Pb (%)	Ag (g/t)
Measured	2,400	1.2	2.2	0.8	0.6	9
Indicated	14,000	1.4	1.0	2.6	1.6	8
Inferred	9,700	1.7	0.4	1.7	0.9	13
Total	26,000	1.5	0.9	2.1	1.3	10

Note: The MRE is reported inclusive of Ore Reserves. There is no certainty that Mineral Resources not included in Ore Reserves will be converted to Ore Reserves. The Group MRE utilises A\$120/t net smelter return (NSR) cut-off for mineable shapes that include internal dilution for Nymagee, Federation and Queen Bee, A\$130/t for Peak North Mine deposits and A\$140/t for Peak South Mine deposits. NSR is an estimate of the net recoverable value per tonne including offsite costs, payables, royalties and metal recoveries. Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure B: Federation Mine MRE as at 30 June 2024.

Class	Tonnes (kt)	Zn (%)	Pb (%)	Cu (%)	Au (g/t)	Ag (g/t)
Indicated	3,600	8.9	5.2	0.3	1.1	7
Inferred	1,200	8.6	5.1	0.2	0.2	7
Total	4,800	8.8	5.2	0.3	0.9	7

Note: The MRE is reported inclusive of Ore Reserves. The MRE utilises A\$120/t NSR cut-off mineable shapes that include internal dilution. Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure C: Peak Mine Copper MRE as at 30 June 2024.

Class	Tonnes (kt)	Cu (%)	Au (g/t)	Zn (%)	Pb (%)	Ag (g/t)
Measured	1,700	1.4	1.9	0.1	0.1	6
Indicated	7,900	1.8	1.0	0.0	0.0	5
Inferred	6,300	2.0	0.5	0.1	0.0	7
Total	16,000	1.8	0.9	0.1	0.0	6

Note: The Peak Mine MRE is reported inclusive of Ore Reserves. The MRE utilises A\$140/t NSR cut-off for Perseverance, Peak & Kairos and \$130/t NSR cut-off for all other deposits, within mineable shapes that include internal dilution. Values are reported to two significant figures which may result in rounding discrepancies in the totals.

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Annexure D: Peak Mine Zinc-Lead MRE as at 30 June 2024.

Class	Tonnes (kt)	Zn (%)	Pb (%)	Cu (%)	Au (g/t)	Ag (g/t)
Measured	700	2.6	2.0	0.5	3.0	16
Indicated	1,000	3.8	3.2	0.8	1.7	20
Inferred	830	5.1	2.6	1.0	0.4	25
Total	2,500	3.9	2.7	0.8	1.7	21

Note: The Peak Mine MRE is reported inclusive of Ore Reserves. The MRE utilises A\$140/t NSR cut-off for Perseverance, Peak & Kairos and \$130/t NSR cut-off for all other deposits, within mineable shapes that include internal dilution. Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure E: Peak North Mine Copper MRE Reported by Deposit and Classification as at 30 June 2024.

Class	Tonnes (kt)	Cu (%)	Au (g/t)	Zn (%)	Pb (%)	Ag (g/t)
Measured	1,400	1.5	1.4	0.0	0.0	6
Indicated	6,800	1.9	0.9	0.0	0.0	5
Inferred	5,800	2.1	0.4	0.1	0.0	7
Peak North Mine Copper Total	14,000	1.9	0.7	0.0	0.0	6

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure F: Peak North Mine Zinc-Lead MRE Reported by Deposit and Classification as at 30 June 2024

Class	Tonnes (kt)	Zn (%)	Pb (%)	Cu (%)	Au (g/t)	Ag (g/t)
Inferred	730	5.2	2.6	1.1	0.3	26
Peak North Mine Zinc-Lead Total	730	5.2	2.6	1.1	0.3	26

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure G: Peak South Mine Copper MRE Reported by Deposit and Classification as at 30 June 2024.

Class	Tonnes (kt)	Cu (%)	Au (g/t)	Zn (%)	Pb (%)	Ag (g/t)
Measured	400	0.7	3.0	0.1	0.1	5
Indicated	1,100	1.2	1.9	0.1	0.2	9
Inferred	400	1.4	1.8	0.1	0.2	12
Peak South Mine Copper Total	1,900	1.1	2.1	0.1	0.2	9

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

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Annexure H: Peak South Mine Zinc-Lead MRE Reported by Deposit and Classification as at 30 June 2024.

Class	Tonnes (kt)	Zn (%)	Pb (%)	Cu (%)	Au (g/t)	Ag (g/t)
Measured	650	2.8	2.2	0.6	3.2	17
Indicated	950	3.9	3.3	0.8	1.8	21
Inferred	100	4.0	2.4	0.4	1.8	18
Peak South Mine Zinc-Lead Total	1,700	3.5	2.8	0.7	2.3	19

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure I: Great Cobar Copper MRE Reported by Classification as at 30 June 2024.

Class	Tonnes (kt)	Cu (%)	Au (g/t)	Zn (%)	Pb (%)	Ag (g/t)
Indicated	4,700	2.1	0.7	0.0	0.0	4
Inferred	3,900	2.1	0.5	0.1	0.0	6
Great Cobar Copper Total	8,600	2.1	0.6	0.0	0.0	5

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

Annexure J: Great Cobar Zinc-Lead MRE Reported by Classification as at 30 June 2024

Class	Tonnes (kt)	Zn (%)	Pb (%)	Cu (%)	Au (g/t)	Ag (g/t)
Inferred	700	5.3	2.7	1.1	0.3	26
Great Cobar Zinc-Lead Total	700	5.3	2.7	1.1	0.3	26

Note: Values are reported to two significant figures which may result in rounding discrepancies in the totals.

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IMPORTANT INFORMATION

This report includes forward looking statements. Often, but not always, forward looking statements can be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of the Company, anticipated production or activity commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs of production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits, and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory environment, environmental conditions including extreme weather conditions, recruitment and retention of key personnel, industrial relations issues and litigation. Forward looking statements are based on the Company and management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control. Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law, including any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

COMPETENT PERSONS STATEMENTS

Mineral Resource Estimate – Peak (includes Great Cobar), Federation

The Mineral Resource Estimate was compiled by Chris Powell, BSc, MAusIMM, who is a full-time employee of Peak Gold Mines Pty Ltd. This involves the compilation of the drilling database, assay validation and geological interpretations for the Peak (inclusive of Great Cobar) and Federation Mineral Resource Estimates. Mr Powell has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Powell consents to the inclusion in this report of the matters based on their information in the form and context in which it appears.

Exploration

The information that relates to Exploration Results is based on, and fairly represents, information compiled by Mr. Todd McGilvray, M.Sc. (Econ. Geol.), who is a Member of the Australian Institute of Geoscientists and is a Registered Professional Geologist (10248) in Mineral Exploration and Mining. Mr McGilvray is a full-time employee of Aurelia and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.’ Mr McGilvray consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

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