



CCC Presentation

Hera-Federation Complex Project Update

14 May 2024



ASX Code: AMI



Acknowledgement of Country

- Aurelia Metals Ltd respectfully acknowledges the Ngiyampaa Nation as the Traditional Custodians of this land – both past and present.
- We know this land has history, custodians and stories, spanning tens of thousands of years, that endure to this day.
- We pay our respects to Elders both past and present and we embrace their continued connections to this place.
- We commit to reconciling the past and working together in pursuit of knowledge and understanding as we seek to create a better future for all generations yet to come.



Federation Hera Complex Progress

Executive Leadership Organisational Changes :

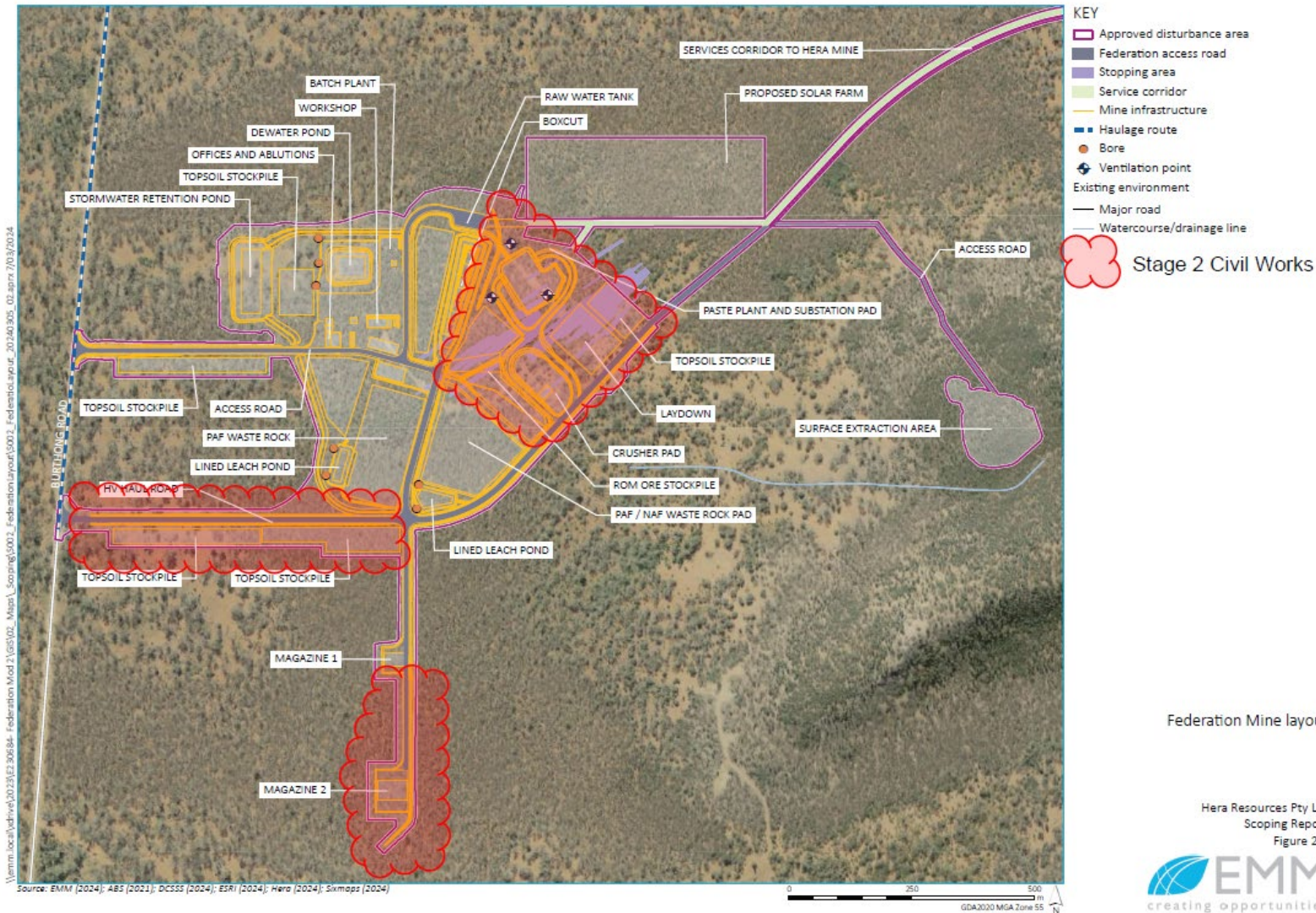
- On 30 April 2024 , Bryan Quinn (MD and CEO) announced “changes to our Executive Leadership Team that will support our Cobar Regional Model and the end of the life of mine at Dargues.
- Matthew Nuttall, General Manager Cobar Region, will step down from his Leadership role and will be leaving the Company mid-September. Matthew will be taking much deserved planned leave during June and July.
- Effective 3 June 2024, General Manager Dargues, Angus Wyllie will transfer to the role of General Manager Cobar Region. This will encompass the mining and operational activities at Peak and Federation.
- Neal Valk, Acting General Manager Dargues will resume with full responsibility for the operations and closure at Dargues. Neal has recently provided great support to the project team at Federation while our operations team was being mobilised.
- Furthermore, now that the Federation Project is well established, after a very quick commencement in August 2023 led by Michelle Tracey, the role of Project Director (based in Brisbane) will be redundant from 30 April 2024 in line with the handover completion.
- Effective 15 May 2024, Steve Paiken and Paul Bettinzoli will commence their back-to-back, site-based Project Manager positions at Federation in the Cobar Region to ensure the delivery of the workstreams for our Federation Project proceed to plan and will continue reporting to myself. The Federation Operational Team will continue reporting to the General Manager Cobar Region as per previous organisational announcements.

Federation Hera Complex Progress

Tracking Key Dates of Interest:

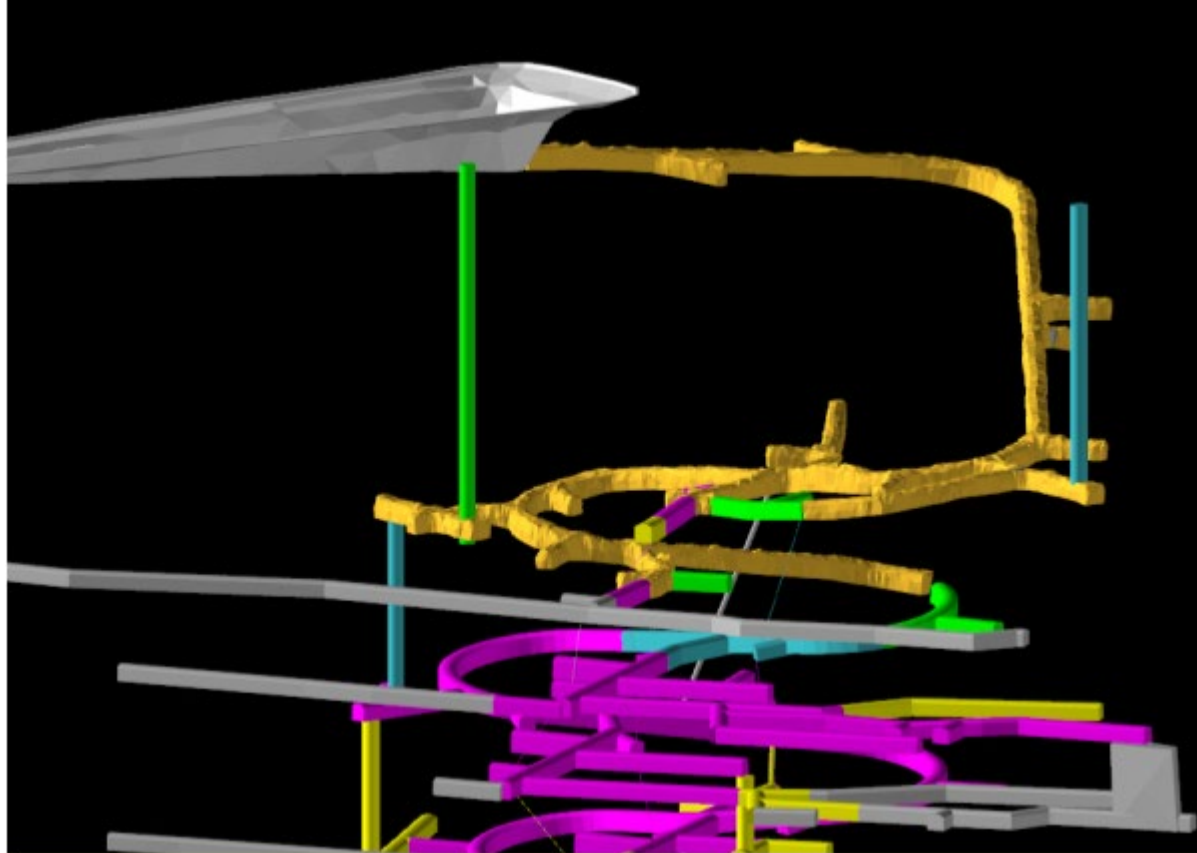
- Redpath Mining Contractors remobilisation recommence Mid- July 2023 Restart decline early - **August 2023**
- Hera to Peak and Burthong Road Upgrades late August 2023 Starting - September 2023. **Works completed at the Federation End.** Works on Kidman Way will take some time to complete due to the approvals process required from TfNSW. Possible November - December commencement.
- Relocation of Mining Offices Hera to Federation January 2024 - **completed**
- Stage 2 infrastructure (RO Plant, Sewage System and Server Room) **February 2024** – Onsite sewage system is installed and new computer server building is completed.
- Stage 2 Civil works set to commence Thursday 16 May 2024. This involves the area of the Rom pad, paste plant, heavy vehicle access road and new explosives magazine.

Federation Mine Development



Stage 2 Civil works

Federation Mine Development

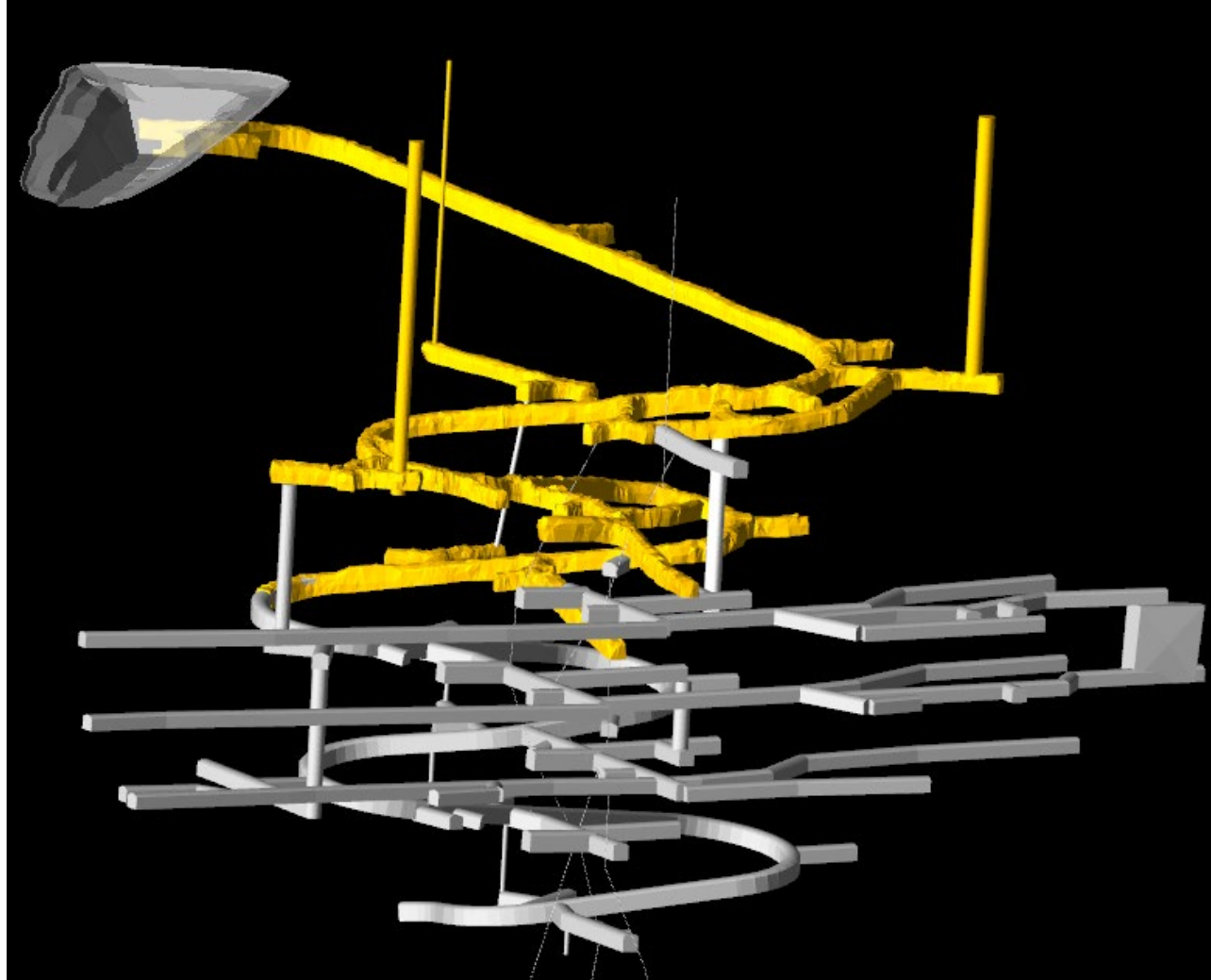


Federation development 31 January 2024

Federation Mine Development



Mine development
November 2023
mining achieved
217.7m advance



Federation development 27 April 2024

Federation Mine Development



Flared collar on Fresh Air Rise



Shotcreted Return Air Rise

Federation Mine Development



Surface to 1230 Level Ladder Installation



Environment and Community

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Environment and Community

Environmental Priorities, Improvement Initiatives and Complaints

Modification 2 to the Project Approval

The company has issued a letter to the Department of Planning, Housing and Infrastructure to commence “Mod 2” to the Project Approval. This letter provides a brief description of the proposed modification, a summary of the proposed assessment approach and a request to confirm the approval pathway, and technical assessments that are considered relevant for the proposed modification.

A separate presentation summarising Mod 2 is circulated for information, discussion and feedback.

As with all Modifications, there will be a formal advertising and submission process as the application progresses.

Environment and Community

Environmental Priorities, Improvement Initiatives and Complaints

Priorities and improvement initiatives

- Critical Management Plans – Water and Waste Rock have now been approved by Department of Planning, Housing and Infrastructure. This was a requirement for construction to commence
- Hazardous Materials management plan is closer to completion. Final draft has gone back to the consultants. It has taken some time to get across that there is no change to the transport of Hazardous Materials to site, as there is no process plant at Federation. Only when Hera plant re-commences

Complaints

To lodge a complaint, email: Hera.community@aureliametals.com.au or phone: 1800 437 264 (call center 24/7)

2 complaints were received in February 2024. Complaints were in relation to dust from the Tailings Storage Facility. The company I acknowledges that dust maybe visible on occasion, however monitoring shows that there is no exceedance of dust limits and weather data shows that wind was predominantly from the SW and not blowing towards nearest sensitive receivers or off site.

To assist with water balance on site and dust suppression, misters have been installed and revised. 2 more larger evaporators are about to come online. The misters will aid in keeping the TSF moist and minimise dust lift off.

Environment and Community

Environmental Priorities, Improvement Initiatives and Complaints



Evaporators/misters on TSF in operation



Exploration

14 May 2024



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Exploration

Federation Exploration

- An extract of the announcement is circulated for the meeting, with the full document available on the company web page:
 - <https://aureliametals.com/federation-exploration-update/>

ASX ANNOUNCEMENT

5 April 2024 | ASX: AMI



SIGNIFICANT STRIKE OFFSET AND DEPTH EXTENSION POTENTIAL IDENTIFIED AT FEDERATION

Aurelia Metals Limited (**ASX: AMI**) ('**Aurelia**' or '**the Company**') is excited to share significant results from its recent exploration programs at the Federation deposit. Two programs in particular have demonstrated the potential for significant further resource growth at Federation: