

12 October 2023

Dear Shareholder

Notice of 2023 Annual General Meeting – Aurelia Metals Limited

On behalf of the Board of Aurelia Metals Limited (**Aurelia** or the **Company**), I am pleased to invite you to Aurelia's 2023 Annual General Meeting (**AGM**) which will be held in a hybrid format on Tuesday 14 November 2023 at 2:00pm (Brisbane time).

Shareholders will be able to attend the AGM in person at the offices of Allens, Level 26, 480 Queen Street, Brisbane QLD 4000, or virtually.

If you would like to attend and participate in the AGM virtually via the online platform, you must pre-register at https://us02web.zoom.us/webinar/register/WN_r25nzhCRSFiE2mhVBqZIVq and we recommend you do this well in advance of the AGM. After you have registered you will receive a confirmation email containing information on how to attend the meeting virtually.

You can access the full Notice of Meeting (including proxy voting form), which sets out the agenda and resolutions being put to the AGM, important voting information and an explanatory memorandum at <https://aureliametals.com/investors/2023-agm/>. You can also access the Company's 2023 Annual Report at <https://www.aureliametals.com.au/investors/company-reporting/>. We will not be sending Shareholders a hard copy of the Notice of Meeting by post ahead of the AGM, and enclose with this letter a proxy voting form for the AGM.

If you have any problems accessing the service, please contact our Share Registry, Automic Pty Limited on 1300 288 664 or hello@automicgroup.com.au.

Further information on the AGM, including how to attend and vote is set out in the Notice of Meeting and Online Proxy and Virtual Meeting Guides, which can be found at <https://aureliametals.com/investors/2023-agm/>.

We look forward to your attendance and participation, whether that be in person or virtually, at the AGM.

If you have any questions in relation to the AGM or the Notice of Meeting, please contact Rochelle Carey on 07 3180 5000 or Rochelle.Carey@aureliametals.com.au.

Yours sincerely,



On behalf of the Aurelia Metals Limited Board

Rochelle Carey
Company Secretary
Aurelia Metals Limited