

SALE OF PACIFIC ROAD SHAREHOLDING

Aurelia Metals Limited ("**AMI**" or the "**Company**") announces that it has been informed that Pacific Road Capital's entire 36.7% shareholding (313.7M shares) in the Company was successfully sold and placed to a range of existing and new institutional investors overnight.

Pacific Road Capital first invested in the Company in late 2013 and supported the Company through the development of the Hera Mine and more recently the acquisition of Peak Mines. The Company would like to thank Pacific Road for its valuable support and contribution to Aurelia's growth.

Further Information

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