

EXPIRY OF UNLISTED GLENCORE OPTIONS

Aurelia Metals Limited wishes to advise the market that following the repayment of Convertible Note Facility A, the performance conditions attached to the Glencore Options are unable to be met and the Options have expired unexercised:

Number	Class
108,000,000	\$0.04 Options expiring 24 months after the conversion of the Glencore Facility A Convertible Notes

The following securities remain on issue:

Listed securities:

Number	Class
387,991,188	Ordinary Shares quoted on ASX

Unlisted securities:

Number	Class
70,000	Performance Rights (Class A)
64,000	Performance Rights (Class B)
200,000	Performance Rights (Class C)
48,000	Performance Rights (Class D)
50,000,000	\$0.0125 Options expiring 28-9-2020

Further Information

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